



Femtocells

Worldwide market 2010-2014

Market & Data Reports

This report provides an overview of the latest trends in the emerging femtocell market – EUR 931 million in revenues for service providers by 2014 and examines how mass market deployment levels will be reached and what obstacles must first be overcome. It also analyses operators' rollout strategies, femtocell standards development, adoption hurdles, drivers connection methods and the scope for reduced operator costs and increased revenues.

Key questions

- What are the key issues driving the femtocell market?
- What role will femtocells play as demand for mobile data increases massively?
- What will be the CAPEX and revenue impact of femtocell activities worldwide during 2010-2014?
- What competitive threats does the femtocell sector face?
- Who are the leading players and how are they positioning themselves?
- What are the existing business models in the main markets (US, Japan, Europe)?

> **Database** (Excel)

Markets and forecasts up to 2014





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Database

Geographical Scope:

- World
- Asia-Pacific
 - China
 - Japan
 - Singapore
 - South Korea
 - Taiwan
- Europe
 - France
 - Germany
 - Italy
 - Spain
 - United Kingdom
- North America
 - Canada
 - USA

Actuals & forecast up to 2014:

- 2G subscribers
- 3G subscribers
- Fixed broadband subscribers
- 2G penetration
- 3G penetration
- Total Mobile penetration
- Fixed broadband access penetration
- CAPEX
- Revenues

Case studies

Operators:

- Business Models
- Rollouts
- Trials

Vendors:

- Equipment Vendors
- Chipset Vendors

150 pages

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Players profiled

Operators

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- China Unicom
- ChungHwa Telecom
- KDDI
- Maxis
- NTT DoCoMo
- Optimus Telecomunicoes
- Orange France & UK
- SFR
- Singtel
- SoftBank
- Star Hub
- TDC Mobile A/S
- Telia Sonera (Telia Mobile)
- Telefonica
- T-Mobile
- Verizon
- Vodafone Group
- Vodafone UK

Vendors

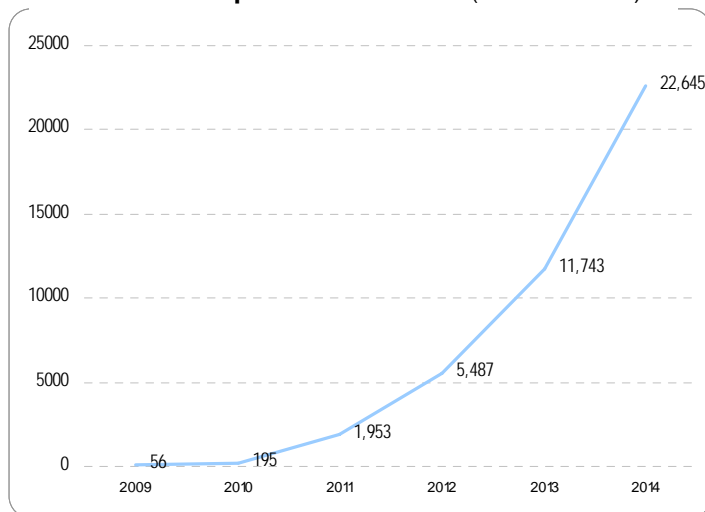
Femtocells equipment:

- Airvana
- AirWalk Communications
- Alcatel-Lucent
- Cisco
- Ericsson
- Huawei Technologies
- ip.access
- Kineto Wireless
- Motorola
- NEC Corporation
- NETGEAR
- Nokia Siemens Networks
- Samsung Electronics
- Tata Systems
- Technicolor
- Ubiquisys
- ZTE

Femtocells chipsets:

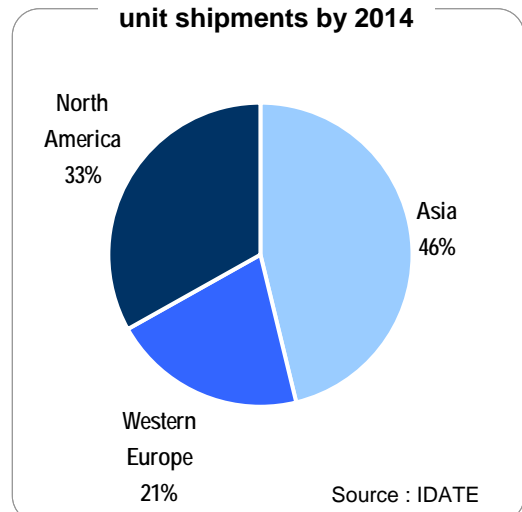
- Percello
- picoChip
- Qualcomm

Femtocells shipments 2009-2014 (thousand units)



Source : IDATE

Regional Femtocells unit shipments by 2014



Source : IDATE